Definity CIS

Overview

Definity ®
S O F T W A R E

Contact Management

- Customer folders
- Contact folders
- Call Logging
- Appointments and Calendars
- To-Dos and Reminders

Sales

- Lead Tracking
- Estimating
- Bids and Proposals
- Appointments and Calendars

Contracts and Jobs

- Contract folders and Job folders
- Budgets
- Production/Service History
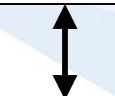- Resource Management

Human Resources

- Employee folders
- HR forms
- HR Event Logging

Work Orders and Job Scheduling

- Crew and Equipment
- Material Requisitioning
- Task Budgets

Fleet Management

- Equipment Item folders
- Specs and PM Services
- Shop Orders

Job Reporting and Job Costing

- Labor, Equipment, and Material Utilization
- Budget Actuals

Purchasing and Inventory Management

- Purchase Orders
- Receiving
- Inventory Transfers

Timekeeping

Accounts Receivable

- Customer Invoices
- Cash Receipts
- Bank Deposits
- Customer Deposits and Credits
- Retainage
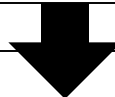
Payroll

- Multiple Batches
- Additions, Deductions, and Contributions

Accounts Payable

- Vendor Invoices
- Cash Disbursements (check printing)
- Prepaids and Vendor Credits
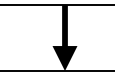
General Ledger

- General Journal
- Financial Statements